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**Electronically Filed:  
May 17, 2006**

*Attorneys for Jayem Family Limited  
Partnership*

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

## USA COMMERCIAL MORTGAGE COMPANY,

**Case No. BK-S-06-10725-LBR**

In re:

## USA CAPITAL REALTY ADVISORS, LLC

**Case No. BK-S-06-10726-LBR**  
Chapter 11

In re:

**USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC**

**Case No. BK-S-06-10727-LBR**  
Chapter 11

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**USA CAPITAL FIRST TRUST DEED  
FUND, LLC**

**Case No. BK-S-06-10728-LBR**  
Chapter 11

USA SECURITIES, LLC

**Case No. BK-S-06-10729-LBR**

### Affects:

- All Debtors
- USA Commercial Mortgage Co.
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed
- USA First Trust Deed Fund, LLC

Date: May 18, 2006  
Time: 9:30 a.m.

1                   **CERTIFICATE OF MAILING OF THE STATEMENT OF POSITION AND**  
 2                   **CONDITIONAL OBJECTION OF ED AND SUE SCHOONOVER, AYLENE GERINGER**  
 3                   **AND MARK ZIPKIN REGARDING THE DEBTOR'S MOTION AUTHORIZING**  
 4                   **DEBTOR PURSUANT TO 11 U.S.C. § 105 AND 363(b)(1) TO ACCEPT LOAN**  
 5                   **PAYMENT PROCEEDS AND PROVIDE PARTIAL RELEASES OR FULL RELEASES**  
 6                   **IN CONNECTION WITH THE SALE OF PROPERTIES SECURING LOANS**  
 7                   **(‘MOTION’)**

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 12 Pursuant to FED. R. BANKR. P. 5(b), I hereby certify that I am an employee of Snell &  
 13 Wilmer, and that on May 17, 2006, I caused a true and correct copy of **STATEMENT OF**  
 14 **Position And Conditional Objection Of Ed And Sue Schoonover, Aylene Geringer And**  
 15 **Mark Zipkin Regarding The Debtor’s Motion Authorizing Debtor Pursuant To 11 U.S.C. §**  
 16 **105 And 363(B)(1) To Accept Loan Payment Proceeds And Provide Partial Releases Or Full**  
 17 **Releases In Connection With The Sale Of Properties Securing Loans (‘Motion’)** to be served  
 18 by first class mail to:

13 <b>ANNETTE W JARVIS</b> 14                   POB 45385 15                   Salt Lake City, UT 84145	13 <b>ERVEN T. NELSON</b> 14                   6060 W. Elton Avenue, Suite A 15                   Las Vegas, NV 8917
13 <b>NICHOLAS J. SANTORO</b> 14                   400 S. Fourth Street, 3 <sup>RD</sup> Floor 15                   Las Vegas, NV 89101	13 <b>MICHAEL M. SCHMAHL</b> 14                   MC GUIRE WOODS LLP 15                   77 W. Wacker Dr., Suite 4100
13 <b>BRADLEY J. STEVENS</b> 14                   3300 N. Central Dr. 15                   Phoenix, AZ 85012	13 <b>GREGORY J. WALSH</b> 14                   400 S. Fourth Street, 3 <sup>rd</sup> Floor 15                   Las Vegas, NV 89101
13 <b>FEDERAL BANKRUPTCY COURT</b> 14                   Foley Federal Bldg. 15                   300 Las Vegas Blvd South, Third Floor 16                   Las Vegas, NV 89101	13 <b>U.S. TRUSTEE - LV</b> 14                   Augie Landis 15                   300 Las Vegas Boulevard S. 16                   Suite 4300 17                   Las Vegas, NV 89101

21                   **Notice was electronically mailed via ECF to:**

22                   FRANKLIN C. ADAMS	22                   KELLY J. BRINKMAN
23                   CANDACE C. CARLYON	23                   KEVIN B. CHRISTENSEN
24                   JANET L. CHUBB	24                   CICI CUNNINGHAM
25                   LAUREL E. DAVIS	25                   THOMAS H. FELL
26                   SCOTT D. FLEMING	26                   EDWARD J. HANIGAN
27                   EVAN L. JAMES	27                   ANNETTE W. JARVIS

1 NILE LEATHAM ROBERT C. LEPONE  
2 WILLIAM L. MCGIMSEY RICHARD MCKNIGHT  
3 JEANETTE E. MCPHERSON DONNA M. OSBORN  
4 DONALD T. POLEDNAK LENARD E. SCHWARTZER  
5 JEFFREY G. SLOANE PETER SUSI  
6 CARYN S. TIJSELING JOAN C. WRIGHT  
7 MATTHEW C. ZIRZOW  
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/s/ Lisa Holding  
An employee of Snell & Wilmer

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